

30 October 2006

Australian Stock Exchange Limited  
Company Announcements Office  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

### Share Purchase Plan

As previously indicated to the market on 1 August 2006, CEC Group Limited (CEG) wishes to advise that a Share Purchase Plan (SPP) will be offered to eligible shareholders.

Participation in the SPP is open to shareholders with a registered address in Australia or New Zealand on the register at 7.00pm AEST on 27 October 2006.

The application price per share is \$1.80 which has been set at a 9.48% discount to the volume weighted average share price of all CEG shares traded on the ASX over the five trading days starting Monday, 23 October 2006 and concluding on Friday, 27 October 2006.

Personalised applications with the Terms and Conditions of the SPP will be posted to shareholders on 2 November 2006, with the offer closing on 23 November 2006.

Attached is a copy of the SPP materials that will be sent to eligible shareholders.

CEG will apply to have the new shares listed as soon as possible after the closing date.

Yours faithfully



**Kevin Lubbe**  
**Company Secretary**  
**CEC GROUP LIMITED**